

## ATA RiskStation™ is a Global Risk Utility<sup>SM</sup> delivering customized, comprehensive, and intuitive daily risk analytics.

ATA RiskStation™ provides Advisors, Broker Dealers, and Wealth Managers with the ability to monitor risks through a structured, automated daily process. ATA RiskStation™ helps you provide your clients with a more complete risk picture and actionable insights, enhancing your value as a financial advisor.

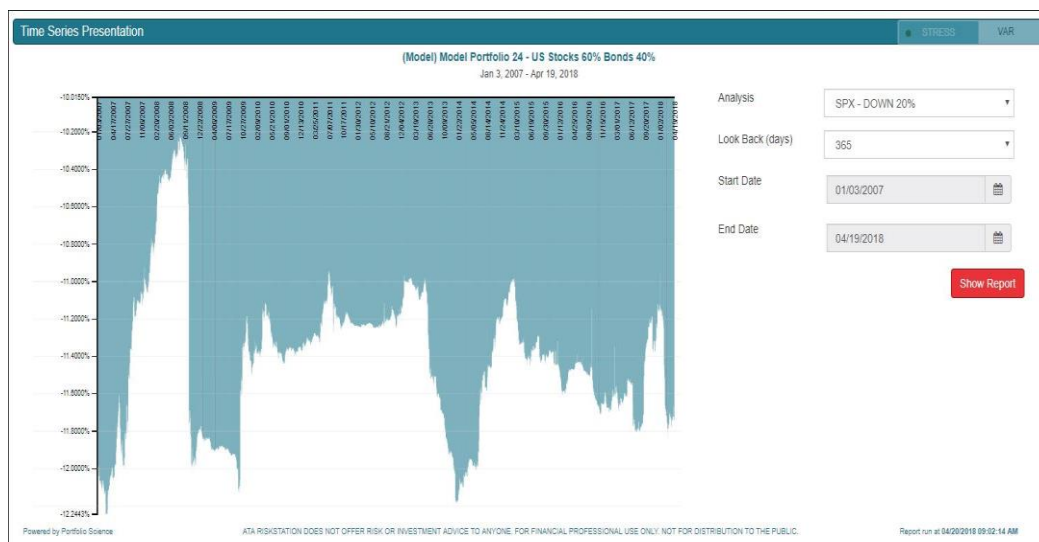
- Help clients stay on-plan by minimizing emotions in decision-making
- Incentivize clients to consolidate assets with you
- Win new business by offering a higher level of value with automated daily risk monitoring
- Access up-to-date reports to utilize in client interactions
- No software to install or learn
- No manual daily entry of portfolio holdings



*Daily client portfolio risk chart uses 50 customizable scenarios such as declines in the S&P 500, a spike in ten-year interest rates, or shocks to oil and gold prices*

## How is ATA RiskStation™ Different?

Unlike an ad hoc risk solution that offers analytics when the program is activated by a user for a selected portfolio as of a particular point in time, the ATA RiskStation™ “**Risk Utility**” model is fully automated and structured yet highly customizable. It provides a daily risk oversight process that delivers current and actionable risk insights. The **Risk Utility** model automatically harvests required client data each night, processing all client positions against customized scenarios. ATA RiskStation™ delivers daily risk reporting and triggers risk alerts when certain client-defined conditions are met. The **Risk Utility** model saves all processed data for every client, reporting level, position, scenario and parameter, enabling a view of risk trends over time and comparison of nightly risk levels against client tolerances.



***Time Series View for any scenario and any portfolio reporting level over time***

### The Essentials Product Includes:

- Roll-up reporting of all accounts
- 50 customizable risk scenarios
- Index-based stress testing
- Instrument-level risk drill down
- Time series reporting
- Automated customizable risk alerts
- Option Greeks
- Data exports to PDF, CSV and Excel
- Intuitive graphical reporting
- Online help